

FSC GCC Fixed Income Report

OMAN

26/01/2025



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Oman Government International Bond	08/03/2017	08/03/2027	2.11	5.375	99.69	100.24	5.25	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2047	22.11	6.500	98.76	99.52	6.54	BB+	AT MATURITY	USD		
Oman Government International Bond	15/06/2016	15/06/2026	1.38	4.750	98.99	99.53	5.10	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2028	2.97	5.625	100.15	100.81	5.33	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2048	22.97	6.750	101.39	102.12	6.57	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2031	6.00	6.250	102.83	103.54	5.55	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2051	26.00	7.000	104.30	105.01	6.59	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2027	2.75	6.750	103.14	103.73	5.27	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2032	7.75	7.375	109.89	110.53	5.68	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	5.38	4.875	98.99	99.88	4.90	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	0.76	5.932	100.18	100.76	4.88	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Bank Muscat SAOG	17/03/2021	17/03/2026	1.14	4.750	98.89	99.00	5.66	BB+	AT MATURITY	USD		
Lamar Funding Ltd	07/05/2015	07/05/2025	0.28	3.958	99.58	99.64	5.24	BB+	AT MATURITY	USD		
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	2.78	5.200	98.90	99.09	5.56	BB+	AT MATURITY	USD		
OmGrid Funding Ltd	16/05/2017	16/05/2027	2.30	5.196	98.60	98.81	5.76	BB+	AT MATURITY	USD		
OQ SAOC	06/05/2021	06/05/2028	3.27	5.125	98.34	98.65	5.58	NR	AT MATURITY	USD		
Oryx Funding Ltd	03/02/2021	03/02/2031	6.02	5.800	99.14	99.47	5.91	BB+	AT MATURITY	USD		
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	3.24	6.625	102.86	103.11	5.56	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	100.17	101.21	10.63	04/06/2026	6.66	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	5.22	3.125	91.96	92.42	4.78	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	1.26	3.125	98.17	98.61	4.26	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	3.35	1.625	90.03	90.29	4.80	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	26.63	3.000	63.85	64.42	5.58	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	6.63	1.875	82.51	82.81	4.95	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	22.70	4.125	79.76	80.35	5.67	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	2.70	3.125	95.95	96.42	4.55	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	24.68	3.125	65.67	66.31	5.68	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	25.22	3.875	75.46	76.10	5.67	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.09	1.700	83.01	83.46	4.87	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	25.50	4.000	63.83	64.78	6.97	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.12	3.625	83.72	84.47	6.08	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	6.67	5.625	93.87	94.86	6.59	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.00	6.250	84.16	85.01	7.58	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.00	7.000	100.91	101.68	5.25	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.00	5.250	90.04	91.12	6.70	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.00	4.250	94.39	95.17	6.04	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	7.64	5.450	92.13	93.05	6.62	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	9.31	5.625	91.15	92.13	6.78	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	5.38	9.750	123.39	124.22	4.61	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	14.98	6.400	109.92	110.88	5.34	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	4.65	6.750	101.40	102.16	6.20	NR	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	19.65	6.000	84.06	84.86	7.48	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	24.97	5.250	89.10	89.59	6.06	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	0.22	4.000	99.65	99.96	4.15	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	5.22	4.500	97.00	97.47	5.06	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	4.22	4.375	97.33	97.76	4.97	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	5.74	3.250	90.19	90.72	5.14	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	0.74	2.900	98.55	98.87	4.48	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.10	0.625	88.23	89.10	2.96	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.10	3.625	95.98	96.50	4.85	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	3.19	6.381	102.37	103.06	5.32	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	0.45	6.272	100.28	100.51	5.12	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	2.80	5.931	100.78	101.46	5.24	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	0.39	6.950	100.61	100.81	4.78	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.07	6.476	100.72	101.23	5.18	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	0.59	6.408	100.50	100.93	4.71	A	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	16.76	6.875	113.04	113.81	5.59	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	11.75	6.500	108.02	108.71	5.48	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	11.75	6.500	108.13	108.82	5.47	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	7.82	6.500	102.42	103.25	5.97	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	12.43	6.850	106.43	107.26	6.01	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	0.69	6.875	100.55	101.07	5.26	B+	AT MATURITY	USD
Bapco Energies BSC Closed	07/11/2018	07/11/2028	3.78	8.375	106.10	106.68	6.35	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	3.21	6.500	100.22	100.97	6.16	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	5.72	6.250	101.44	102.25	5.78	B+	AT MATURITY	USD
Bapco Energies BSC Closed	25/10/2017	25/10/2027	2.74	7.500	102.76	102.94	6.31	NR	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
QNB Finance Ltd	02/12/2022	02/03/2028	3.10	5.924	100.88	101.40	5.35	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	2.51	6.054	100.67	101.28	5.33	NR	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	0.10	5.752	99.73	100.39	1.51	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	3.61	5.955	101.06	101.60	5.39	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	3.14	5.747	100.51	101.03	5.34	-	AT MATURITY	USD
QNB Finance Ltd	20/01/2023	20/01/2028	2.98	5.832	100.60	101.25	5.37	-	AT MATURITY	USD
QNB Finance Ltd	25/01/2021	25/01/2026	1.00	5.774	100.00	100.50	5.26	-	AT MATURITY	USD
QNB Finance Ltd	29/07/2021	29/07/2026	1.50	5.525	99.63	100.17	5.19	-	AT MATURITY	USD
QNB Finance Ltd	30/03/2023	30/03/2026	1.17	5.820	100.29	100.82	5.09	-	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	1.03	7.750	101.39	101.61	6.10	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	2.08	6.875	100.46	100.67	6.52	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	0.05	6.750	99.78	99.94	7.77	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	25/07/2023	25/02/2029	4.08	8.000	103.26	103.50	7.00	NR	AT MATURITY	USD
SNB Funding Ltd	09/02/2023	09/02/2033	8.04	6.300	100.97	101.72	5.88	-	AT MATURITY	USD
SNB Funding Ltd	26/01/2023	26/01/2028	3.00	5.822	100.33	100.90	5.48	-	AT MATURITY	USD
SNB Funding Ltd	22/11/2022	22/11/2027	2.82	5.961	100.58	101.05	5.45	-	AT MATURITY	USD
SNB Funding Ltd	14/02/2023	14/02/2030	5.05	5.988	99.92	100.61	5.71	-	AT MATURITY	USD
SNB Funding Ltd	01/03/2023	01/03/2033	8.09	6.115	101.34	101.80	5.83	-	AT MATURITY	AUD
SNB Funding Ltd	07/09/2022	07/09/2027	2.61	5.619	99.90	100.24	5.45	-	AT MATURITY	USD

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